# Anabelle Sandridge Community Development District Performance Measures/Standards & Annual Reporting Form October 1, 2024 – September 30, 2025

# 1. <u>COMMUNITY COMMUNICATION AND ENGAGEMENT</u>

# **Goal 1.1: Public Meetings Compliance**

**Objective:** Hold regular Board of Supervisor meetings to conduct CDD-related business and discuss community needs.

**Measurement:** Number of public board meetings held annually as evidenced by meeting minutes and legal advertisements.

**Standard:** A minimum of two board meetings were held during the Fiscal Year or more as may be necessary or required by local ordinance and establishment requirements.

**Achieved:** Yes  $\boxtimes$  No  $\square$ 

## **Goal 1.2: Notice of Meetings Compliance**

**Objective:** Provide public notice of each meeting at least seven days in advance, as specified in Section 190.007(1), using at least two communication methods.

**Measurement:** Timeliness and method of meeting notices as evidenced by posting publishing in local newspaper, via electronic communication and posting meeting schedule on CDD website.

**Standard:** 100% of meetings were advertised with 7 days' notice per statute by at least two methods (i.e., newspaper, electronic communications, CDD website,).

**Achieved:** Yes  $\boxtimes$  No  $\square$ 

#### **Goal 1.3: Access to Records Compliance**

**Objective:** Ensure that meeting minutes and other public records are readily available and easily accessible to the public by completing monthly CDD website checks.

**Measurement:** Monthly website reviews will be completed to ensure meeting minutes and other public records are up to date as evidenced by District Management's records.

**Standard:** 100% of monthly website checks were completed by District Management.

**Achieved:** Yes  $\square$  No  $\square$  Not Applicable  $\boxtimes$ 

District established in December 2024 and website will be available within 12 months of establishment

# 2. <u>INFRASTRUCTURE AND FACILITIES MAINTENANCE</u>

#### **Goal 2.1: Engineer or Field Management Site Inspections**

**Objective:** Engineer or Operations Manager will conduct inspections to ensure safety and proper functioning of the District's infrastructure.

**Measurement:** Operations Manager and/or District Engineer visits were successfully completed per agreement as evidenced by Operations Manager and/or District Engineer's reports, notes or other record keeping method.

**Standard:** 100% of site visits were successfully completed as described within the applicable services agreement

**Achieved:** Yes  $\square$  No  $\square$  Not Applicable  $\boxtimes$ 

As of September 2025, the District had not acquired and/or constructed any improvements.

# Goal 2.2: District Infrastructure and Facilities Inspections

**Objective:** District Engineer will conduct an annual inspection of the District's infrastructure and related systems as may be required by Indenture.

**Measurement:** A minimum of one inspection completed per year as evidenced by District Engineer's report related to district's infrastructure and related systems as may be required by the District's bond Indenture.

**Standard:** Minimum of one inspection was completed in the Fiscal Year by the District's Engineer as may be required by the District's bond Indenture.

<b>Achieved:</b> Yes $\square$ No $\square$ Not Applicable	e 🗵
See 2.1	

# 3. <u>FINANCIAL TRANSPARENCY AND ACCOUNTABILITY</u>

### **Goal 3.1: Annual Budget Preparation**

**Objective:** Prepare and approve the annual proposed budget by June 15 and adopt the final budget by September 30 each year.

**Measurement:** Proposed budget was approved by the Board before June 15 and final budget was adopted by September 30 as evidenced by meeting minutes and budget documents listed on CDD website and/or within district records.

**Standard:** 100% of budget approval & adoption were completed by the statutory deadlines and posted to the CDD website.

<b>Achieved:</b> Yes $\boxtimes$ No $\square$ Not Applicable $\square$	

### **Goal 3.2: Financial Reports**

**Objective:** Publish to the CDD website the most recent versions of the following documents: current fiscal year budget with any amendments, most recent financials within the latest agenda package; and annual audit via link to Florida Auditor General website.

**Measurement:** Previous years' budgets, financials and annual audit, are accessible to the public as evidenced by corresponding documents and link on the CDD's website.

**Standard:** CDD website contains 100% of the following information: Most recent link to annual audit, most recently adopted/amended fiscal year budget, and most recent agenda package with updated financials.

Achieved: Yes □ No □ Not Applicable ⊠
See 1.3

### **Goal 3.3: Annual Financial Audit**

**Objective:** Conduct an annual independent financial audit per statutory requirements and transmit to the State of Florida and publish corresponding link to Florida Auditor General Website on the CDD website for public inspection.

**Measurement:** Timeliness of audit completion and publication as evidenced by meeting minutes showing board approval and annual audit is transmitted to the State of Florida and available on the Florida Auditor General Website, for which a corresponding link is published on the CDD website.

**Standard:** Audit was completed by an independent auditing firm per statutory requirements and results were transmitted to the State of Florida and corresponding link to Florida Auditor General Website is published on CDD website.

<b>Achieved:</b> Yes $\square$ No $\square$ Not Applicable $\boxtimes$	
District was established in FY25 therefore FY24 Audit is not applicable.	

Chair Vice Chair:  Print Name: Michael Blevins  Anabelle Sandridge Community Development District	Date: 12 18 - 2021.
District Manager: Why Cubor ————————————————————————————————————	Date: <u>178 2024</u> —